

How our donors are making a difference.

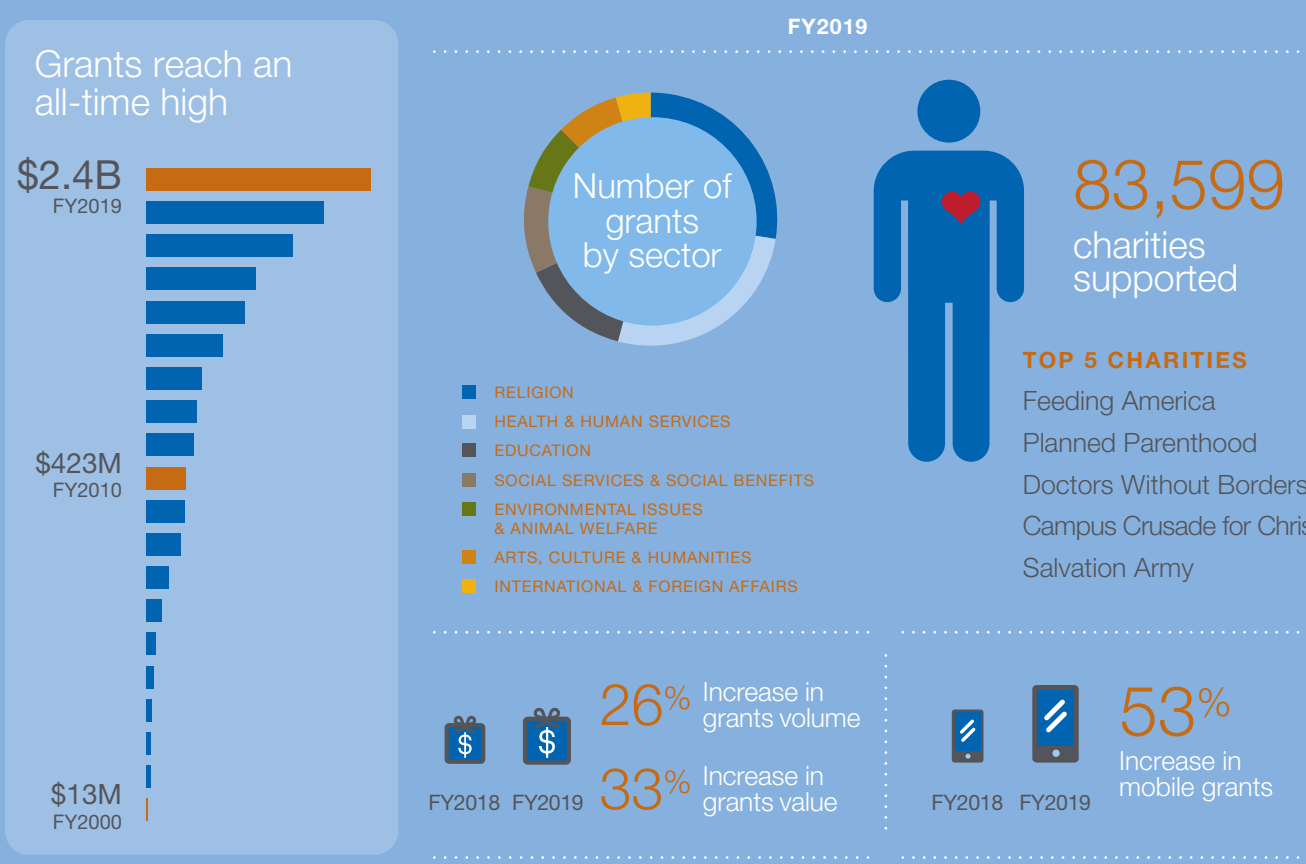


Highlights

FISCAL YEAR 2019	SINCE INCEPTION
\$2.4B IN GRANTS	\$12.5B IN GRANTS
83K CHARITIES SUPPORTED	150K CHARITIES SUPPORTED

GRANTS

Schwab Charitable celebrates its 20th anniversary with another fiscal year granting record.



CONTRIBUTIONS

Contributing appreciated non-cash assets held more than one year helps donors give up to 20% more by potentially avoiding capital gains taxes on the sale of the assets.[§]

66%
OF INCOMING CONTRIBUTIONS IN FISCAL YEAR 2019 WERE NON-CASH ASSETS*



INVESTMENTS

Investment growth has enabled our donors to give an additional \$2.4B since inception.

Core Account

Choice of 14 competitive, pre-selected investment pools

PRE-ALLOCATED

SINGLE ASSET CLASS

- Low-cost index
- Actively managed

SOCIALLY RESPONSIBLE INVESTMENTS

Professionally Managed Account[†]

Larger accounts may recommend an advisor to create a customized investment strategy

PUBLICLY TRADED SECURITIES

ALTERNATIVE INVESTMENTS

SOCIALLY RESPONSIBLE INVESTMENTS

Schwab Charitable is an independent 501(c)(3) public charity with a mission to increase charitable giving in the U.S. by providing a tax-smart and simple giving solution to donors and their investment advisors.

* Schwab Charitable accepts illiquid assets for contribution on a case-by-case basis.

§ Amount will vary depending on the type, holding period, fair market value and cost basis of the asset contributed and the donor's specific tax situation. Schwab Charitable™ does not provide specific individualized legal or tax advice. Consult your tax advisor for more information.

† Professionally managed accounts are available for accounts with \$250K or more through independent investment advisors with Schwab Advisor Services, a business segment of The Charles Schwab Corporation serving independent investment advisors that includes the custody, trading, and support services of Charles Schwab & Co., Inc. While donors may recommend an advisor, Schwab Charitable must approve the recommendation. Advisors must meet certain eligibility requirements and adhere to Schwab Charitable fee and investment guidelines. Alternative investment options are available for our largest accounts.

Schwab Charitable is the name used for the programs and services of Schwab Charitable Fund™, an independent nonprofit organization recognized as a tax-exempt public charity as described in Sections 501(c)(3), 509(a)(1), and 170(b)(1)(A)(vi) of the Internal Revenue Code, which has entered into service agreements with certain subsidiaries of The Charles Schwab Corporation. Schwab Charitable's fiscal year 2019 ran from July 1, 2018, through June 30, 2019.